

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4973

FOR INSTRUCTIONS, SEE BACK OF FORM
DISCLOSURE SUMMARY PAGE

IA ETHICS AND
CAMPAIGN DISCLOSURE B.
2008 MAY 19 AM 8:21

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

IMPORTANT: Indicate by # type of committee you are reporting for: ☐ 1

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

Thomas G. Courtney

Political Party (if applicable)

Democrat

Office Sought
State Senate

District (if Senate or House)
44

FORM

DR-2

(Rev. 07/2007)

DISCLOSURE
REPORT

For Office Use Only

Comm. #

Logged In

Scanned

Computer

Audited

1344

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

Charles W. Shank
SIGNATURE OF PERSON FILING REPORT

319-754-8615
TELEPHONE

5-15-08
DATE SIGNED

I AM FILING A May 19, 2008

(report date)

REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.

Indicate by # ☐ 1

☐ CHECK IF AMENDMENT TO REPORT DATED _____

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in
which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the
committee. This amount MUST be the same as the cash on hand at the end
of the last reporting period or must be zero if this is first report filed.)

\$ 14,194.82

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (**also see in-kind below)

7,170.00

Schedule F: Loans Received total (Attach Schedule F)

0.00

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0.00

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL

\$ 21,364.82

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

15,242.02

Schedule F: Loan Repayments total (Attach Schedule F)

0.00

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

\$ 6,122.80

**UNPAID BILLS (From Schedule D - Attach Schedule D)

\$ 0.00

**IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$ 0.00

**OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

\$ 0.00

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES ☒ NO

CANDIDATE COMMITTEES ONLY:

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$ 0.00

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

SCHEDULE**A**

(Rev. 07/03)

**MONETARY
RECEIPTS**☐ CHECK THIS BOX IF
AMENDING FORM

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
01/05/2008	ID# CK#	David or Alice Moody 58404 - 200th St. Nevada, IA 50201	N/A	\$250.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Jerome W. Vittito 2570 HWY. 92 Washington, IA 52353	N/A	100.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Randall C. Pflum 8056 - 139th St. Burlington, IA 52601	N/A	750.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Bert Vandenberg 1473 - 140th Ave. Donnellson, IA 52625	N/A	100.00	<input type="checkbox"/>
01/05/2008	ID# 9748 CK# 1051	Midwest PAC 1636 NW 114th St. Clive, IA 50325	N/A	500.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Dick Gallagher 2672 - 260th St. Washington, IA 52353	N/A	100.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Merle Unkrich 1062 James Ave. Winfield, IA 52659	N/A	100.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Tim Recker 5604 H Ave. Arlington, IA 50606	N/A	100.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Kirk Siegle 6020 - 260th St. Oakville, IA 52646	N/A	100.00	<input type="checkbox"/>
01/05/2008	ID# CK#	R. F. Siegle 4189 Pumping Station Rd. Oakville, IA 52646	N/A	100.00	<input type="checkbox"/>

SUB-TOTAL

\$ 2200.00

TOTAL (if last page of this schedule)

\$

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 3
(for Schedule A)

For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONEY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

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01/05/2008	ID# CK#	Tim Burrack 8405 - 80th St. Arlington, IA 50606	N/A	\$100.00	<input type="checkbox"/>
01/05/2008	ID# CK#	Warren Kamper 5974 F Ave. Wanalo, IA 52653	N/A	200.00	<input type="checkbox"/>
01/05/2008	ID# 6098 CK# 3555	Iowa Boy PAC 321 E. Walnut - Suite 310 Des Moines, IA 50309	N/A	500.00	<input type="checkbox"/>
01/08/2008	ID# CK# 3781	Chicago & N.E. IL Dist. Council of Carpenters 12 East Erie St. Chicago, IL 60611	N/A	1000.00	<input type="checkbox"/>
01/08/2008	ID# 6082 CK# 1282	Midamerican Energy Co. Effective Gov. Comm. 666 Grand Ave. P.O. Box 657 Des Moines, IA 50303	N/A	250.00	<input type="checkbox"/>
01/09/2008	ID# CK# 5580	Gary Edwards 4533 Edwards Rd. Anamosa, IA 52205	N/A	100.00	<input type="checkbox"/>
01/09/2008	ID# CK# 9832	David Nelson 1141 Page Ave. Belmond, IA 50421	N/A	100.00	<input type="checkbox"/>
01/09/2008	ID# CK# 11663	David Sieck 1710 Timberlane Glenwood, IA 51534	N/A	200.00	<input type="checkbox"/>
01/11/2008	ID# CK# 6024	KOCHPAC 655 15th Street, NW, Suite 445 Washington, DC 20005	N/A	1000.00	<input type="checkbox"/>
01/12/2008	ID# 6001 CK# 4570000137	Allied Group & Farmland PAC 1100 Locust Rd. Des Moines, IA 50391	N/A	750.00	<input type="checkbox"/>
SUB-TOTAL				\$ 4200.00	
TOTAL (if last page of this schedule)				\$	

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For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

SCHEDULE A (Rev. 07/03)	MONEY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YY)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
01/13/2008	ID# 9698 CK# 595	IAAMB PAC 4949 Westown PKWY Suite 165-111 West Des Moines, IA 50266-6702	N/A	\$150.00	<input type="checkbox"/>
01/13/2008	ID# 9737 CK# 1098	IA Harness Horseman's Assoc. PAC P.O. Box 107 Grinnell, IA 50112	N/A	150.00	<input type="checkbox"/>
01/13/2008	ID# 8524 CK# 1876	Baxter Healthcare PAC 800 Connecticut Ave. NW Suite 1100 Washington, IA 20006	N/A	400.00	<input type="checkbox"/>
04/24/2008	ID# CK# 8693	Don & Deborah Paulson 2451 Jasper Ave. Lens, IA 52754	N/A	50.00	<input type="checkbox"/>
04/27/2008	ID# CK#	Unitemized Contribution	N/A	20.00	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
SUB-TOTAL				\$ 770.00	
TOTAL (If last page of this schedule)				\$ 7170.00	

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(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
01/08/2008	ID# 1344 CK# 1253	U.S. Post Office 201 Broadway St. West Burlington, IA 52655	Postage	\$ 9.34
01/08/2008	ID# 1344 CK# 1254	Tom Courtney 2200 Summer Burlington, IA 52601	Reimbursement for DSL Connection	44.99
01/11/2008	ID# 1344 CK# 1255	Staples 104 West Agency Road West Burlington, IA 52655	Computer Antivirus program & Printer Ink	87.46
01/23/2008	ID# 1344 CK# 1256	Senate Majority Fund 5661 Fleurs Dr. Des Moines, IA 50321	General Contribution	12,500.00
02/04/2008	ID# 1344 CK# 1257	Tom Courtney 2200 Summer Burlington, IA 52601	Printer Ink	38.51
02/04/2008	ID# 1344 CK# 1258	Tom Courtney 2200 Summer Burlington, IA 52601	Reimbursement for DSL Connection	44.99
03/09/2008	ID# 1344 CK# 1259	Iowa Democratic Party 5661 Fleur Dr. Des Moines, IA 50321	General Contribution	400.00
03/17/2008	ID# 1344 CK# 1260	Tom Courtney 2200 Summer Burlington, IA 52601	Reimbursment for DSL Connection	44.99
SUB-TOTAL				\$ 13170.28
TOTAL (If last page of this schedule)				\$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(f).)

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(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Courtney for State Senate Committee

DATE EXPENDED (MM/DD/YY)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
04/16/2008	ID# 1344 CK# 1263	Iowa Democratic Party 5661 Fleur Dr. Des Moines, IA 50321	General Contribution	\$ 2000.00
04/16/2008	ID# CK#	Two Rivers Bank & Trust 222 N. Main St. Burlington, IA 52601	Stop Payment Service Charge	26.75
05/01/2008	ID# 1344 CK# 1264	Tom Courtney 2200 Summer Burlington, IA 52601	Reimbursement for DSL Connection	44.99
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 2071.74
TOTAL (if last page of this schedule)				\$ 15242.02

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

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(for Schedule B)